

### IN THE SPECIFICATION

Please replace the paragraph on page 5, lines 19-28, with the following replacement paragraph. The amendment to the original paragraph is shown hereinbelow.

-- Referring now to FIGS 4, 6 and 8, an air handling unit **30** according to the present invention is also depicted in an upright position for "upflow" operation. Unit **30** has essentially the same configuration as prior art unit **10** described hereinabove with reference to FIGS 5, 7 and 9, except that unit **30** does not have a dedicated electric heating section downstream of ~~its~~ the blower section **34**. Instead, a heater assembly comprised of plural heating elements **32** and an air blower **36** are both located in a housing **38** in blower section **34**. The heater assembly is located in housing **38** in transverse relationship to blower **36** with respect to the general vertical direction of air flow in cabinet **40** of unit **30**, as indicated by directional arrows **23** and **25** in FIG. ~~4~~ 5. --